Wireless Technology Uses and Activities by People with Disabilities

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AGENDA

- 1. Overview of the Wireless RERC
- 2. Overview of the Survey of User Needs (SUN)
- 3. SUN Sample
- 4. Wireless Activities
 - a. Disability/non-disability divide
 - b. Economic divide
 - c. Age divide
 - d. Urban-rural divide
 - e. Disabilities divide



Overview of the Wireless RERC

• Founded in 2001

- by grant from U.S. Dept of Education, National Institute on Disability and Rehabilitation Research (NIDRR)
- Currently in Year 3 of our third 5-year grant cycle, which began in October 2011
- Partners
 - Shepherd Center
 - consumer research, industry outreach and training
 - Georgia Institute of Technology (Georgia Tech)
 - policy research, technology development



Overview of the Wireless RERC

Organized into 3 areas:

- Research
 - R1 User-Centered Research
 - R2 Policy Approaches to Accelerate Wireless Accessibility
- Engineering and Development
 - D1 App Factory for Assistive and Accessibility Apps D2 - Emergency Lifelines on Wireless Platforms
- Training and Outreach
 - T1 Promoting Awareness of Access and Usability Needs
 - T2 State of the Technology Conference
 - **T3 Student Capacity Building**



Research Projects

R1 - User Centered Research

- Survey of User Needs (SUN)
- Consumer Advisory Network (CAN)
- Hearing Aid Compatibility Survey
- Focus Groups/User Studies/Technology Evaluations



R2 - Policy Approaches to Accelerate Access to Advanced Wireless Technologies

- Regulatory Filings
- Trends and Barriers Analysis
- Technology and Policy Highlights

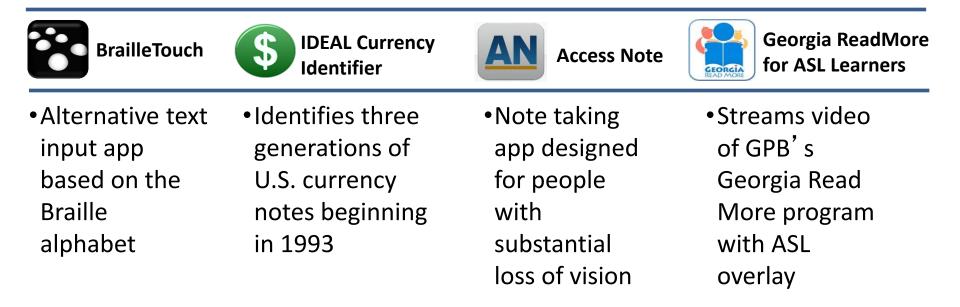




Development Projects

D1 - The App Factory

- Development of accessible and/or assistive apps
- Wireless RERC funds app developers through annual RFP
- Ability to fund up to 8 apps per year





Development Projects (cont.)

D2 - Emergency Lifelines on Wireless Platforms

- External Alerting Interface Control traditional altering devices such as bed shakers and light flashers from wireless devices via Bluetooth
- WEA Video Platform Test methods to provide American Sign Language to Wireless Emergency Alerts
- AAC Emergency Alerts Allow access to emergency communications channels such as 9-1-1 via AAC devices (Augmentative and Alternative Communications)



Training Projects

- T1 Promoting Awareness of Access and Usability Needs for Wireless Devices
 - Industry & Consumer
 Outreach/Education/Support
 - Re: Wireless Industry/Consumer Newsletter
 - SUNspots
 - Events/Conferences/Webinars/Trade Shows

T2 - State of Technology Summit 2015

 Experts exploring micro and macro trends in wireless technology

T3 - Building Research Capacity in Wireless Accessibility and Usability

- Annual student design challenge
- Annual Healthy Environments and Active Living (HEAL) event at Georgia Tech









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Overview of the Survey of User Needs

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Survey of User Needs (SUN)

- Background \succ
 - Launched in 2002
 - Now on its 4th version, which launched in 2012
- Results are shared with industry, developers, designers, regulators, advocates and consumers with disabilities

	Survey of User Needs for Wireless Technologies 2012-2013 Welcome! Survey of User Needs for Wireless Technologies
y of	The purpose of this survey is to learn how people of all ages and abilities use wireless technology. The survey mainly focuses on cellphones, but also includes questions about other types of device like tablet computers such as Apple's iPad, Amazon's Kindle Fire and other similar devices.
hat is	The information collected will help designers and engineers make new wireless devices and services that meet your needs. Since 2001 more than 5000 people have completed this survey.
/ale Female	Please try your best to complete all parts of this survey. Your answers are important to us, even if you don't use wireless technology. This survey can be completed by an assistant or caregiver for you if you are unable to complete it directly.
hat is	Your personal information will not be sold or used in any way other than for research related to this survey. Your persona data will be kept strictly confidential.
Vhat i Asian/F	ABOUT US This survey is being conducted by the Rehabilitation Engineering Research Center for Wireless Technologies (Wireless RERC), which is funded by a 5-year grant from the U.S. Department of Education's National Institute on Disability and Rehabilitation Research (grant number H133E110002). For more information about the Wireless RERC, please visit us o the internet at www.wirelessrerc.org.
Black// Hispar Native	If you have questions or need help with this survey, please contact: John Morris 404-387-1348 john_morris@shepherd.org
White	If you have concerns with this survey, please contact: Melanie Clark Office of Research Integrity Assurance Georgia Institute of Technology 404-894-6942 Melanie.Clark@gtrc.gatech.edu www.researchintegrity.gatech.edu
Not	 If someone is helping you complete this survey, what is their relationship to you? (Check all that apply)
	Parent Spouse or partner Other family member
⊖ × 6. W	Friend Primary caregiver (paid)
00	Primary caregiver (unpaid)
00	Part 1. About you
\cup	35,000-549,999 50,000-374,999
	\$75,000 or more



Overview of the Survey of User Needs

Structure of the SUN

Part 1	About you – Demographics (age, race, gender, etc)
Part 2	About your abilities
Part 3	About your wireless devices
Part 4	About your wireless activities
Part 5	About your wireless service plans



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Data collection period: 09/06/2012 – 10/09/2013 Number of respondents/ with disabilities: 1381 / 1088

Gender:	
Female	58%
Male	42%
Age:	
Range	18-89
Mean	49
Median	51
Std Deviation	15.34



Home location:

- Urban area
 33%
- Suburban 49%
- Rural area18%

Employment

- Full time 38%
- Part time 13%
- Retired 20%
- Not employed 29%



Survey of User Needs - Sample				
WHAT IS YOUR RACIAL/ETHNIC BACKGROUND? (Check all that apply)				
Asian/Pacific Islander	3.7%			
Black/African American	10.7%			
Hispanic/Latino	4.3%			
Native American	1.8%			
White/Caucasian	80.8%			
Other	2.3%			
TOTAL	103.6%			
Wireless Rehabilitation				
Research Center		15		

DO YOU HAVE ANY OF THE FOLLOWING DIFFICULTIES?

Difficulty walking or climbing stairs	39%
Difficulty hearing	36%
Difficulty seeing	28%
Difficulty using hands or fingers	25%
Difficulty concentrating, remembering, deciding	25%
Frequent worry, nervousness, or anxiety	23%
Difficulty using arms	17%
Difficulty speaking so people can understand me	16%
Rehabilitation Engineering	

Engineering Research

Visual impairment and hearing loss*

Blind	8%
Low vision	16%
Deaf	12%
Hard of hearing	25%

*Percent of total respondents with disabilities.



WHAT IS YOUR ANNUAL GROSS HOUSEHOLD INCOME?

	SUN	ACS	Weight
Less than \$10,000	12.91	13.65	1.06
\$10,000-\$14,999	8.87	10.48	1.18
\$15,000-\$24,999	11.43	16.72	1.46
\$25,000-\$34,999	13.00	12.67	0.97
\$35,000-\$49,999	14.19	13.94	0.98
\$50,000-\$74,999	17.24	14.56	0.84
\$75,000 or more	22.36	17.98	0.80
Wireless Rehabilitation Engineering			

Engineering Research

Weighting

- Necessary Our convenience sample does not provide the degree of representativeness of a random sample
- Technique What values multiplied by a probability distribution in SUN sample will give me the corresponding distribution in a reference sample?
 - weight X sample = reference sample
 - weight = reference sample / sample
- Reference Sample Steven Ruggles, J. Trent Alexander, Katie Genadek, Ronald Goeken, Matthew B. Schroeder, and Matthew Sobek. *Integrated Public Use Microdata Series: Version 5.0* [Machinereadable database]. Minneapolis: University of Minnesota, 2010.



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Wireless Activities – SUN vs. Pew

Percentage of cellphone users who use their device to:	SUN*	Pew**
Send or receive text messages	71%	81%
Access the internet	60%	60%
Send or receive email	61%	52%
Download apps	48%	50%
Get directions, recommendations, LBS (GPS)	45%	49%
Listen to music	41%	48%
Participate in a video call or video chat	25%	21%

* All respondents who reported a disability and own a cellphone or smartphone **http://www.pewinternet.org/2013/09/19/cell-phone-activities-2013



Wireless Activities – SUN vs. Pew

Percentage of cellphone users who use their device to:	SUN*
Voice calling	58%
Social networking	48%
Watching video	44%
Recording voice notes or reminders	24%
Shopping	32%
Playing games	45%
Monitoring health	14%

* All respondents who reported a disability and own a cellphone or smartphone



Wireless Activities by INCOME – SUN vs. Pew

Do you use your cellphone for web browsing / to access the internet? (by Income)*

	Less than	\$35,000 -	\$50,000 -	\$75,000 or
	\$35,000	\$49,999	\$74,999	more
SUN**	54%	61%	61%	76%
	Less than	\$30,000 -	\$50,000 -	\$75,000 or
	\$30,000	\$49,999	\$74,999	more
Pew***	55%	60%	63%	79%

* The lowest two income ranges in the SUN did not match exactly with those of the Pew survey.
** All respondents who reported a disability and own a cellphone or smartphone
**http://www.pewinternet.org/2013/09/19/cell-phone-activities-2013



Wireless Activities by INCOME – SUN vs. Pew

Do you use your cellphone for text messaging? (by Income)*

	Less than	\$35,000 -	\$50,000 -	\$75,000 or
	\$35,000	\$49,999	\$74,999	more
SUN**	66%	76%	70%	81%
	Less than	\$30,000 -	\$50,000 -	\$75,000 or
	\$30,000	\$49,999	\$74,999	more
Pew***	78%	80%	88%	88%

* The lowest two income ranges in the SUN did not match exactly with those of the Pew survey.
** All respondents who reported a disability and own a cellphone or smartphone
**http://www.pewinternet.org/2013/09/19/cell-phone-activities-2013



Wireless Activities by INCOME – SUN vs. Pew

Do you use your cellphone for downloading apps? (by Income)*

	Less than	\$35,000 -	\$50,000 -	\$75,000 or
	\$35,000	\$49,999	\$74,999	more
SUN**	44%	45%	48%	65%
	Less than	\$30,000 -	\$50,000 -	\$75,000 or
	\$30,000	\$49,999	\$74,999	more
Pew***	41%	48%	50%	66%

* The lowest two income ranges in the SUN did not match exactly with those of the Pew survey.
** All respondents who reported a disability and own a cellphone or smartphone
**http://www.pewinternet.org/2013/09/19/cell-phone-activities-2013



Wireless Activities by AGE – SUN vs. Pew

Do you use your cellphone for web browsing / to access the internet? (by AGE)

	18-29	30-49	50-64	65+
SUN*	63%	73%	57%	40%
Pew**	84%	72%	45%	19%

* All respondents who reported a disability and own a cellphone or smartphone **http://www.pewinternet.org/2013/09/19/cell-phone-activities-2013



Wireless Activities by AGE – SUN vs. Pew

Do you use your cellphone for text messaging? (by AGE)

	18-29	30-49	50-64	65+
SUN	69%	81%	71%	56%
Pew	97%	94%	75%	35%

**http://www.pewinternet.org/2013/09/19/cell-phone-activities-2013



Wireless Activities by AGE – SUN vs. Pew

Do you use your cellphone for downloading apps? (by AGE)

	18-29	30-49	50-64	65+
SUN	55%	58%	45%	28%
Pew	77%	59%	33%	14%

* All respondents who reported a disability and own a cellphone or smartphone **http://www.pewinternet.org/2013/09/19/cell-phone-activities-2013



Wireless Activities by Urban/Suburban/Rural Home home location – SUN vs. Pew

Do you use your cellphone for web browsing / to access the internet? (by HOME LOCATION)

	Urban	Suburban	Rural
SUN*	60%	63%	56%
Pew**	65%	62%	47%

* All respondents who reported a disability and own a cellphone or smartphone **http://www.pewinternet.org/2013/09/19/cell-phone-activities-2013



Wireless Activities by Urban/Suburban/Rural Home home location – SUN vs. Pew

Do you use your cellphone for text messaging? (by HOME LOCATION)

	Urban	Suburban	Rural
SUN*	70%	72%	71%
Pew**	82%	82%	76%

* All respondents who reported a disability and own a cellphone or smartphone **http://www.pewinternet.org/2013/09/19/cell-phone-activities-2013



Wireless Activities by Urban/Suburban/Rural Home home location – SUN vs. Pew

Do you use your cellphone for downloading apps? (by HOME LOCATION)

	Urban	Suburban	Rural
SUN*	48%	50%	43%
Pew**	52%	52%	39%

* All respondents who reported a disability and own a cellphone or smartphone **http://www.pewinternet.org/2013/09/19/cell-phone-activities-2013



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Wireless Use – All Respondents with Disability

If you own or use a cell phone or tablet, what kind do you use? (Check all that apply) - DISABILITY or IMPAIRMENT

	Voice calling	Texting	Internet	Apps	Social media
Cognitive	80%	81%	68%	53%	58%
Anxiety	71%	85%	69%	58%	56%
Seeing	80%	79%	65%	57%	48%
Hearing	54%	87%	74%	57%	53%
Speaking	49%	84%	76%	56%	60%
Using arms	76%	75%	66%	57%	52%
Using hands, fingers	75%	77%	68%	57%	56%
Walking, climbing stairs	75%	75%	63%	51%	52%



Wireless Use – All Respondents with Disability

If you own or use a cell phone or tablet, what kind do you use? (Check all that apply) - DISABILITY or IMPAIRMENT

	Voice calling	Texting	Internet	Apps	Social media	
Hearing Loss						
- Deaf	14%	95%	83%	58%	59%	
- Hard of hearing	68%	84%	71%	59%	52%	
- Blind	81%	74%	55%	58%	37%	
- Low vision	75%	81%	65%	54%	51%	



Thank you!

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